



Niuminco Group Limited

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Companies Announcement Office
Australian Securities Exchange
Exchange Square, 20 Bridge Street
SYDNEY NSW 2000

RIGHTS ISSUE – SHORTFALL PLACEMENT

Niuminco Group Limited (“Niuminco”) is pleased to announce the placement of 12,062,984 shortfall shares at an issue price of \$0.002 per share arising from its recently completed Rights Issue.

The shortfall placement has been made to professional and sophisticated investors raising \$24,125.

Total placement under the Rights Issue is 387,276,420 shares bringing the total issued ordinary shares to 2,218,336,860.

The Board wishes to thank investors for their ongoing support

Mark Ohlsson
Company Secretary